

Nomor/Number : 029/MTI/CORSEC/EXT/V/2021
Lampiran/Attachment : -

Jakarta, 31 Mei 2021

Kepada Yth :

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jalan Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710
- 2. Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl.Jend. Sudirman Kav 52-53
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang Perlu
Diketahui Publik sehubungan
dengan adanya kejadian yang
menyebabkan bertambahnya
kewajiban keuangan PT Mora
Telematika Indonesia**

**Subject : *Public Disclosure of connection with
an incident that causes an increase
in the financial obligations of PT
Mora Telematika Indonesia***

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Ketentuan Perjanjian Perwalianan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA OB**"); Ketentuan Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap I Tahun 2019 nomor 9 tanggal 1 April 2019 beserta perubahan-perubahannya ("**PWA SI**"); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya ("**PWA SI III**"); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya ("**PWA SI IV**").

*In order to comply with the regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA OB**"); Provisions of the Moratelindo Phase I Year 2019 Shelf Offering Sukuk Ijarah Trustee Agreement number 9 dated April 1, 2019 and its amendments ("**PWA SI**"), Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"), Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 30 dated September 18, 2020 and its amendments ("**PWA SI III**"), Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Trustee Agreement number 26 dated April 16, 2021 and its amendments ("**PWA SI IV**")*

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Dengan hormat,

Berdasarkan IDX IE, PWA OB, PWA SI, PWA SI II, PWA SI III dan PWA SI IV, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut :

Dear Sirs/Madam,

Based on the regulations of IDX IE, PWA OB, PWA SI, PWA SI II, PWA SI III and PWA SI IV, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:

Nama Perseroan/ <i>Company's Name</i> :	: PT Mora Telematika Indonesia
Bidang Usaha/ <i>Line of Business</i>	: Jasa Telekomunikasi/ <i>Telecommunication Services</i>
Telepon/ <i>Telephone</i>	: 021 3199 8600
Faksimili/ <i>Faximile</i>	: 021 3142 882

1	Tanggal Kejadian <i>Date</i>	28 Mei 2021 <i>May 28th, 2021</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>a. Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan : <i>Types of events or incident that cause an increase in financial obligations:</i></p> <p>Bahwa pada tanggal 28 Mei 2021 Perseroan dan PT Bank Mandiri (Persero) Tbk ("BANK") telah menandatangani Akta Perjanjian Kredit nomor 16 ("Perjanjian Kredit Term Loan 2") yang dibuat dihadapan Notaris Sri Hidianingsih Adi Sugijanto, S.H. Notaris di Jakarta, yang memuat informasi sebagai berikut:</p> <p><i>On May 28th, 2021, the Company and PT Bank Mandiri (Persero) Tbk ("BANK") have signed the Deed of Credit Agreement number 16 ("Credit Agreement Term Loan 2") made before Notary Sri Hidianingsih Adi Sugijanto, S.H. Notary in Jakarta, which contains the following information:</i></p>

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		<ul style="list-style-type: none"> ➤ Limit Kredit : Rp. 500.000.000.000,- (Lima Ratus Miliar Rupiah) <i>Credit Limit : Rp. 500,000,000,000,- (Five Hundred Billion Rupiah)</i> ➤ Tujuan Penggunaan dana : <i>General Corporate Purpose</i> yang dapat digunakan dalam rangka mendukung pengembangan bisnis termasuk <i>capital expenditure</i>. <i>Purpose of Use of funds: General Corporate Purpose that can be used to support business development including capital expenditure.</i> ➤ Jangka Waktu: 60 (Enam Puluh) bulan terhitung mulai tanggal penandatanganan perjanjian kredit, termasuk <i>availability period</i> selama 6 (Enam) bulan, yaitu terhitung sejak tanggal 28 Mei 2021 sampai dengan 27 Mei 2026 <i>Term: 60 (Sixty) months from the date of signing the credit agreement, including the availability period of 6 (Six) months, starting from May 28th, 2021 until May 27th, 2026</i> ➤ Jaminan : <ul style="list-style-type: none"> - Jaringan <i>Fiber Optic</i> beserta perangkat <i>Backbone</i> jalur Sape - Alor - Kupang dengan panjang 1.183 km yang akan diikat fidusia minimal sebesar Rp 337.000.000.000,- - Jaringan <i>Fiber Optic Inncity</i> yang terletak di Pulau Jawa, Sumatera, Bali, Nusa Tenggara, Makassar dan Kalimantan yang akan diikat fidusia minimal Rp 289.000.000.000,- <p><i>Guarantee:</i></p> <ul style="list-style-type: none"> - <i>Fiber Optic network along with backbone devices for the Sape - Alor - Kupang line with a length of 1,183 km which will be tied to a minimum fiduciary of Rp 337,000,000,000,000,-</i> - <i>Fiber Optic Inncity network located on the islands of Java, Sumatra, Bali, Nusa Tenggara, Makassar and Kalimantan which will be bound by a minimum fiduciary of Rp 289,000,000,000.</i> <p>b. Perkiraan penambahan kewajiban keuangan : <i>Estimated additional financial obligations:</i></p>
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		<p>Penerimaan fasilitas kredit <i>Term Loan</i> sebagaimana dimaksud dalam Keterbukaan Informasi ini mengakibatkan penambahan kewajiban-kewajiban Perseroan termasuk diantaranya penambahan kewajiban keuangan, namun penambahan kewajiban keuangan ini masih dalam batas yang ditentukan oleh PT Bank Mega Tbk. selaku Wali Amanat Obligasi dan PT Bank KB Bukopin Tbk. selaku Wali Amanat Sukuk Ijarah I, II III, dan IV.</p> <p><i>Acceptance of the Term Loan credit facility as referred to in this Disclosure of Information results in the addition of the Company's obligations including the addition of financial obligations, but the addition of these financial obligations is still within the limit determined by PT Bank Mega Tbk. as the Trustee of the Bonds and PT Bank KB Bukopin Tbk. as Trustee of Sukuk Ijarah I, II III, and IV.</i></p> <p>c. Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan <i>The type of event or occurrence that causes a decrease in revenue</i></p> <p>Tidak ada <i>There isn't any</i></p> <p>d. Perkiraan penurunan nilai pendapatan <i>Estimated decrease in revenue value</i></p> <p>Tidak ada <i>There isn't any</i></p>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik <i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>Dengan adanya fasilitas kredit ini maka Perseroan mendapat dukungan untuk melakukan ekspansi usaha, yang berpotensi meningkatkan likuiditas dan keuntungan Perseroan.</p> <p><i>With this credit facility, the Company will receive support for business expansion, which has the potential to increase the Company's liquidity and profits.</i></p>

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<p>5</p>	<p>Keterangan Lain-Lain Others</p>	<p>a. Atas jumlah fasilitas yang dimiliki berdasarkan Perjanjian Kredit <i>Term Loan</i> ini, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sebagaimana diatur dalam PWA OB, PWA SI, PWA SII, PWA SIII, PWA SIV dan Perjanjian Kredit lainnya. <i>For the number of facilities owned under this Term Loan Agreement, the Company still complies with the permitted financial ratios as stipulated in PWA OB, PWA SI, PWA SII, PWA SIII, PWA SIV and other Credit Agreements.</i></p> <p>b. Bahwa dalam rangka memperoleh fasilitas kredit dari BANK, Perseroan telah mendapatkan persetujuan dari seluruh kreditur Perseroan sebagaimana kewajiban Perseroan yang diamanatkan dalam perjanjian-perjanjian kredit/pembiayaan <i>In order to obtain credit facilities from the BANK, the Company has obtained approval from all of the Company's creditors as required by the Company's obligations as mandated in the credit/financing agreements.</i></p> <p>c. Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik <i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by Issuers or Public Companies</i></p>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami,
PT Mora Telematika Indonesia

[signed]

Nama : **Henry Rizard Rumopa**
Jabatan : Sekretaris Perusahaan

Tembusan :

1. PT Bank Mega Tbk selaku Wali Amanat Obligasi;
2. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah I, II, III dan IV; dan
3. Arsip

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